WISEBOARD DEFENSE · FOR INVESTORS

WIRE-READINESS CHECK

Twelve things counsel looks for before funds can move into a Ukrainian defense deal. Tick what is already true — the score tells you whether a wire could clear this month. A self-assessment, not legal advice.

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01 · STRUCTURE

- [ ] A foreign holding exists and owns the Ukrainian entity
- [ ] IP is assigned to the entity the investor buys into
- [ ] Cap table is clean — no undocumented promises

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    <div style="font-family:'Courier New',monospace; font-size:10px; letter-spacing:1.6px; text-transform:uppercase; color:#8a8a8a; font-weight:bold; border-bottom:2px solid #c0392b; padding-bottom:5px; margin-bottom:11px;">03 &middot; Investor screen</div>
    <div style="display:flex; margin-bottom:11px;"><span style="display:inline-block; width:14px; height:14px; border:1.5px solid #b8b2a8; margin-right:10px; flex:none;"></span><span style="font-size:13px; line-height:1.4; color:#232427;">No sanctions exposure on the investor or its owners</span></div>
    <div style="display:flex; margin-bottom:11px;"><span style="display:inline-block; width:14px; height:14px; border:1.5px solid #b8b2a8; margin-right:10px; flex:none;"></span><span style="font-size:13px; line-height:1.4; color:#232427;">Beneficial ownership disclosed and documented</span></div>
    <div style="display:flex; margin-bottom:11px;"><span style="display:inline-block; width:14px; height:14px; border:1.5px solid #b8b2a8; margin-right:10px; flex:none;"></span><span style="font-size:13px; line-height:1.4; color:#232427;">Merger-control and FDI-review triggers assessed</span></div>
  </td>
  <td style="width:50%; vertical-align:top; padding-left:16px; border-left:1px solid #eee;">
    <div style="font-family:'Courier New',monospace; font-size:10px; letter-spacing:1.6px; text-transform:uppercase; color:#8a8a8a; font-weight:bold; border-bottom:2px solid #c0392b; padding-bottom:5px; margin-bottom:11px;">02 &middot; Instrument &amp; law</div>
    <div style="display:flex; margin-bottom:11px;"><span style="display:inline-block; width:14px; height:14px; border:1.5px solid #b8b2a8; margin-right:10px; flex:none;"></span><span style="font-size:13px; line-height:1.4; color:#232427;">The instrument is chosen (priced round, note or SAFE)</span></div>
    <div style="display:flex; margin-bottom:11px;"><span
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style="display:inline-block; width:14px; height:14px; border:1.5px solid
#b8b2a8; margin-right:10px; flex:none;"></span><span style="font-size:13px;
line-height:1.4; color:#232427;">The registration exemption is identified with
counsel</span></div>
    <div style="display:flex; margin-bottom:22px;"><span
style="display:inline-block; width:14px; height:14px; border:1.5px solid
#b8b2a8; margin-right:10px; flex:none;"></span><span style="font-size:13px;
line-height:1.4; color:#232427;">Definitive documents are drafted to that
exemption</span></div>

    <div style="font-family:'Courier New',monospace; font-size:10px; letter-
spacing:1.6px; text-transform:uppercase; color:#8a8a8a; font-weight:bold;
border-bottom:2px solid #c0392b; padding-bottom:5px; margin-bottom:11px;">04
&middot; Closing mechanics</div>
    <div style="display:flex; margin-bottom:11px;"><span
style="display:inline-block; width:14px; height:14px; border:1.5px solid
#b8b2a8; margin-right:10px; flex:none;"></span><span style="font-size:13px;
line-height:1.4; color:#232427;">An escrow agent or law firm is engaged</span>
</div>
    <div style="display:flex; margin-bottom:11px;"><span
style="display:inline-block; width:14px; height:14px; border:1.5px solid
#b8b2a8; margin-right:10px; flex:none;"></span><span style="font-size:13px;
line-height:1.4; color:#232427;">Closing conditions are written into the
documents</span></div>
    <div style="display:flex; margin-bottom:11px;"><span
style="display:inline-block; width:14px; height:14px; border:1.5px solid
#b8b2a8; margin-right:10px; flex:none;"></span><span style="font-size:13px;
line-height:1.4; color:#232427;">The bank is briefed on the currency-control
path</span></div>
  </td>
</tr>
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READING THE SCORE

Every item without a tick is usually weeks of work that starts when there is no time left. The account and the closing mechanics are where deals stall — not the term sheet.

 Prepared by Wiseboard Defense, reviewed with Juscutum (legal partner).
defense.wiseboard.me/blog/how-capital-legally-enters-ukrainian-defense-deal